



(Rs. in Lacs)

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED Sept 30, 2009**

PARTICULARS	QUARTER ENDED		FOR THE HALF YEAR ENDED		YEAR ENDED
	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	March 31, 2009 AUDITED
1 (a)Net sales/Income from Operations	5,067.52	5,190.28	8,590.63	10,810.48	19,025.48
(b)Other operating Income	-	-	-	-	-
(c)Total Income (a+b)	5,067.52	5,190.28	8,590.63	10,810.48	19,025.48
2 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	142.83	331.94	129.03	604.71	429.88
b Employees Cost and Other Project related Expenses	3,658.42	3,198.04	6,204.66	6,900.44	13,019.08
c Selling , Mktg ,General and Administration Expenses	408.81	408.25	695.45	783.89	1,428.70
d Depreciation	292.95	365.98	612.31	672.11	1,496.07
Total Expenditure	4,503.01	4,304.21	7,641.45	8,961.15	16,373.74
Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	564.51	886.07	949.18	1,849.33	2,651.74
4 Other Income	27.81	16.50	50.90	33.32	78.76
5 Profit before Interest and Exceptional Items (3+4)	592.32	902.57	1,000.08	1,882.65	2,730.50
6 Interest	13.71	21.96	48.38	40.90	103.19
7 Profit after Interest but before Exceptional Items (5-6)	578.61	880.61	951.70	1,841.75	2,627.30
8 Exceptional Items- Prior period Exp.	6.02	0.08	9.11	0.33	(0.33)
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	572.59	880.53	942.59	1,841.42	2,626.97
10 Tax Expenses					
-Current	51.00	54.00	86.50	98.00	128.00
-Fringe Benefit	-	2.52	-	4.52	7.99
-Deferred	-	-	-	-	(14.22)
Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	521.59	824.01	856.09	1,738.90	2,505.21
12 Extraordinary Items (net of Tax expenses)	-	-	-	-	-
13 Net Profit(+) Loss(-) for the period (11-12)	521.59	824.01	856.09	1,738.90	2,505.21
14 (a)Paid-up Equity Share Capital	1,447.77	1,442.68	1,447.77	1,442.68	1,442.68
(b)Face Value (in Rs.)	10.00	10.00	10.00	10.00	10.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					13,159.60
16 Earning Per Share (Rs)* (Not annualised)					
Basic before Extraordinary items (in Rs.)	3.62	5.71	5.93	12.05	17.36
Diluted before Extraordinary items (in Rs.)	3.60	5.71	5.91	12.05	17.36
Basic after Extraordinary items (in Rs.)	3.62	5.71	5.93	12.05	17.36
Diluted after Extraordinary items (in Rs.)	3.60	5.71	5.91	12.05	17.36
Number of shares used in computing earnings per equity shares					
Basic	14,426,815	14,426,815	14,426,815	14,426,815	14,426,815
Diluted	14,477,785	14,426,815	14,477,785	14,426,815	14,426,815
17 Public Shareholding					
Number of Shares	6,179,357	4628387	6,179,357	4628387	4628387
Percentage of shareholding	42.68	32.08	42.68	32.08	32.08
18 Promoter and promoter group shareholding					
(a) Pledged/Encumbered					
Number of Shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL
(b) Non-encumbered					
Number of Shares	8298428	9798428	8298428	9798428	9798428
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	57.32	67.92	57.32	67.92	67.92
Percentage of Shares(as a % of total share capital of the company)	100	100	100	100	100

CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Consolidated Segment wise Revenue, Results and Capital Employed					
Particulars	Quarter ended 30-09-2009	Corresponding Quarter in the Previous Year 30-09-2008	Year to date figures For Current Period 30-09-2009	Year to date Figures For the Previous Year 30-09-2008	Year ended as on 31st March 2009
Segment Revenue					
Revenue by Geographical Segment					
India	253.37	204.32	457.11	374.13	887.44
USA	4,814.15	4,985.96	8,133.52	10,436.35	18,138.04
Total	5,067.52	5,190.28	8,590.63	10,810.48	19,025.48
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income	5,067.52	5,190.28	8,590.63	10,810.48	19,025.48
From Operations					
Segment					
Results (Profit)(+)					
Loss(-) before tax, interest & unallocable Exp. from each segment)*					
India	117.81	131.98	211.01	228.41	486.40
USA	1,148.46	1,528.32	2,045.93	3,076.92	5,090.11
Total	1,266.27	1,660.30	2,256.94	3,305.33	5,576.51
Add: Other Income	27.81	16.50	50.90	33.32	78.76
Less: Other Un -allocable Exp.	721.49	796.27	1,365.25	1,496.73	3,028.30
Total Profit Before Tax	572.59	880.53	942.59	1,841.92	2,626.97
Capital Employed	16,827.02	14,479.42	16,827.02	14,479.42	15,970.93
(Refer Note 5)					
Other Information (FCS Software Solutions Limited)					
PARTICULARS	QUARTER ENDED		FOR THE HALF YEAR ENDED		Year to date
	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	March 31, 2009 AUDITED
Items exceeding 10% of aggregate expenditure					
Staff cost (including sub contracting exp.)	2,483.50	2,725.71	4,126.21	5,451.42	8,646.24

**STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED Sept 30, 2009**

PARTICULARS	QUARTER ENDED		FOR THE HALF YEAR ENDED		YEAR ENDED
	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	Sept 30, 2009 UNAUDITED	Sept 30, 2008 UNAUDITED	March. 31, 2009 AUDITED
1 (a)Net sales/Income from Operations	2,343.54	2,294.68	4,265.15	4,945.20	9,133.86
(b)Other operating Income	-	-	-	-	-
(c)Total Income (a+b)	2,343.54	2,294.68	4,265.15	4,945.20	9,133.86
2 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	142.83	331.94	129.03	604.71	429.88
b Employees Cost and Other Project related Expenses	1,097.87	480.51	2,152.95	1,353.11	3,559.73
c Selling , Mktg ,General and Administration Expenses	232.42	213.92	391.27	439.30	914.03
d Depreciation	292.95	365.98	612.31	672.11	1,496.07
Total Expenditure	1,766.07	1,392.35	3,285.56	3,069.23	6,399.71
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	577.47	902.33	979.59	1,875.97	2,734.15
4 Other Income	27.81	16.50	50.90	33.32	78.76
5 Profit before Interest and Exceptional Items (3+4)	605.28	918.83	1,030.49	1,909.29	2,812.91
6 Interest	13.71	21.96	48.38	40.90	103.19
7 Profit after Interest but before Exceptional Items (5-6)	591.57	896.87	982.11	1,868.39	2,709.71
8 Exceptional Items- Prior period Exp.	6.02	0.08	9.11	0.33	0.33
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	585.55	896.79	973.00	1,868.06	2,709.38
10 Tax Expences					
-Current	51.00	54.00	86.50	98.00	128.00
-Fringe Benefit	-	2.52	-	4.52	7.99
-Deferred	-	-	-	-	(14.22)

11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	534.55	840.27	886.50	1,765.54	2,587.62
12	Extraordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	534.55	840.27	886.50	1,765.54	2,587.62
14	(a)Paid-up Equity Share Capital	1,447.77	1,442.68	1,447.77	1,442.68	1,442.68
	(b)Face Value (in Rs.)	10.00	10.00	10.00	10.00	10.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-			13,292.90
16	Earning Per Share (Rs)* (Not annualised)					
	Basic before Extraordinary items (in Rs.)	3.71	5.82	6.14	12.24	17.94
	Diluted before Extraordinary items (in Rs.)	3.69	5.82	6.12	12.24	17.94
	Basic after Extraordinary items (in Rs.)	3.71	5.82	6.14	12.24	17.94
	Diluted after Extraordinary items (in Rs.)	3.69	5.82	6.12	12.24	17.94
	Number of shares used in computing earnings per equity shares					
	Basic	14,426,815	14,426,815	14,426,815	14,426,815	14,426,815
	Diluted	14,477,785	14,426,815	14,477,785	14,426,815	14,426,815
17	Public Shareholding					
	Number of Shares	6,179,357	4628387	6,179,357	4628387	4628387
	Percentage of shareholding	42.68	32.08	42.68	32.08	32.08
18	Promoter and promoter group shareholding					
	(a)Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the	NIL	NIL	NIL	NIL	NIL

company)					
(b)Non-encumbered					
Number of Shares	8298428	9798428	8298428	9798428	9798428
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	57.32	67.92	57.32	67.92	67.92
Percentage of Shares(as a % of total share capital of the company)	100	100	100	100	100

- 1 The above results were reviewed by the Audit Committee in the meeting held on Oct 29, 2009 and further approved by the Board of Directors at their respective meetings held on Oct 29, 2009.
- 2 Investor complaints pending at the beginning of the quarter was Nil. 2 new investor complaints were received and all were resolved during the current quarter and there was no investor complaint pending at the end of the quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not possible to provide segment-wise disclosures relating total assets and liabilities since a meaningful segregation of the data is not possible.
- 5 The consolidated results for the quarter and year ended Sept 30, 2009 includes results of subsidiary company viz. FCS Software Solutions America Ltd.
- 6 The results are also available on the website of the company at www.fcsltd.com
- 7 Previous period / year figures are regrouped/reclassified, wherever necessary.

For FCS Software Solutions Limited

By order of the Board

Sd/-

(Dalip Kumar)

Chairman & Managing Director

Place: NOIDA

Date: 29-10-2009